



WEEKLY AGRICULTURAL REPORT

JULY 29, 2021



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### CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

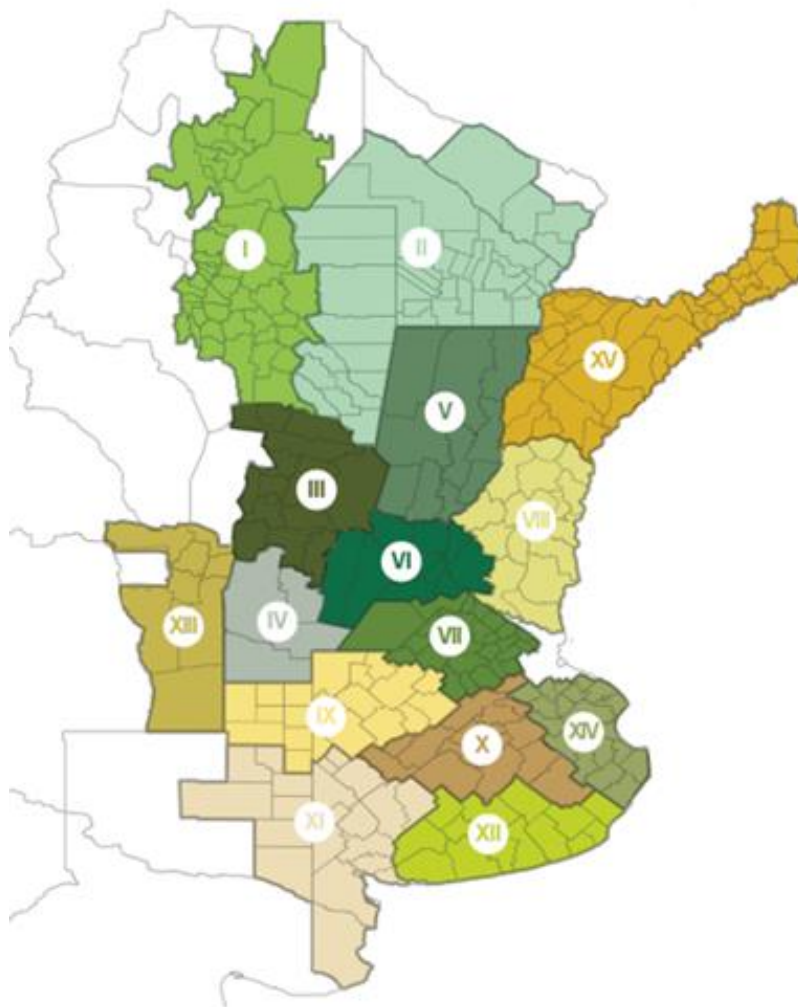
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- |                                 |  |
|---------------------------------|--|
| I - NWA (North-West Argentina)  | IX - North La Pampa - West Buenos Aires          |
| II - NEA (North-East Argentina) | X - Central Buenos Aires                         |
| III - North-Central Córdoba     | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba              | XII - South-East Buenos Aires                    |
| V - North-Central Santa Fe      | XIII - San Luis                                  |
| VI - North Belt                 | XIV - Cuenca del Salado                          |
| VII - South Belt                | XV - Others                                      |
| VIII - East-Central Entre Ríos  |  |

*We appreciate the contribution of our Network of Collaborators throughout the country.*

## AGRICULTURAL WEATHER OUTLOOK: JULY 29 TO AUGUST 4, 2021:

### **COLD AND DRY WEATHER CONDITIONS.**

At the beginning of the perspective, the effect of the current polar air mass over, will bring both local and widespread frosts to Argentina, most part of Paraguay and south of Brazil and Uruguay. Later in the perspective, tropical winds will return to most part of the region. However, the areas close to the Atlantic Littoral will remain under the effect of cold and humid sea winds. Due to the low moisture content of the polar air mass, widespread but light snowfall will occur in the mountain areas, while most of the agricultural area will receive little to no precipitation (less than 10 mm).



## **CORN**

Since our last report, the collection of corn has continued expanding at a good pace into the north and center of the agricultural area. Another week with low levels of precipitations has maintained the soil moisture of plots at almost ideal values for harvest. The yields obtained in part of the late-planted crops have helped to offset the yield drop in early-planted crops. Under this scenario, we maintain our national production estimate for the 2020/21 season at 48 M tons. To date, corn is 81.4% collected. Weekly progress is estimated at 9.2 pp.

## **WHEAT**

To date, wheat is 99% planted out of the 6.5 M ha estimated for the 2021/22 season. Weekly and YoY progress are estimated at 1.1 and 3.1 pp, respectively. This annual advance results from the acceleration of fieldwork in the south of the agricultural area. Over the last week, the advance of a cold front into all the agricultural area, has caused some structural damage in the most developed plots in the north of the agricultural area and in the foliar tissue of the late-planted plots. However, the crop condition is more affected in those sectors with greater moisture deficits and, due to the absence of rain forecasts, the crop recovery could be further compromised.

## **BARLEY**

Planting is complete in the south belt. There are still 77.000 unplanted hectares. Southern Buenos Aires and La Pampa account for 73.4% of this unplanted area. To date, the cereal is 93.2% sown out of the 1.15 M ha projected for the 2021/22 season. YoY progress stands at 2.1 pp.



# Annex



# CORN

2020/21 Season

Data to: July 28, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	405.000	7.600	397.400	76,0	302.024	70,4	2.127.327
II	NEA	710.000	13.400	696.600	75,0	522.450	67,6	3.532.806
III	NCnt Cba	900.000	20.550	879.450	81,1	713.130	86,7	6.182.753
IV	S Cba	775.000	18.640	756.360	68,3	516.600	84,2	4.350.202
V	NCnt SFe	240.000	6.584	233.416	81,4	189.976	64,1	1.216.992
VI	North Belt	600.000	18.000	582.000	97,6	568.032	92,8	5.270.764
VII	South Belt	460.000	15.000	445.000	97,6	434.409	92,0	3.995.424
VIII	ECnt ER	334.000	10.000	324.000	94,4	305.921	51,2	1.566.233
IX	N LP-W BA	690.000	18.500	671.500	81,4	546.415	84,4	4.612.976
X	Cnt BA	333.000	8.800	324.200	81,4	263.812	81,8	2.156.938
XI	SW BA-S LP	168.000	4.500	163.500	73,4	120.040	54,4	653.236
XII	SE BA	242.000	5.900	236.100	77,9	183.916	79,1	1.455.322
XIII	SL	293.000	6.220	286.780	75,3	216.041	72,9	1.575.873
XIV	Cuenca Sal	118.000	2.835	115.165	83,4	96.100	82,2	789.932
XV	Others	32.000	900	31.100	72,0	22.392	54,4	121.889
<b>TOTAL</b>		<b>6.300.000</b>	<b>157.429</b>	<b>6.142.571</b>	<b>81,4</b>	<b>5.001.258</b>	<b>79,2</b>	<b>39.608.667</b>

# WHEAT

2021/22 Season

Data to: July 28, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	406.000	330.000	100,0	330.000
II NEA	365.000	430.000	100,0	430.000
III NCnt Cba	516.000	570.000	100,0	570.000
IV S Cba	373.000	440.000	100,0	440.000
V NCnt SFe	498.000	480.000	100,0	480.000
VI North Belt	850.000	890.000	100,0	890.000
VII South Belt	647.000	675.000	100,0	675.000
VIII ECnt ER	330.000	350.000	100,0	350.000
IX N LP-W BA	595.000	595.000	98,3	585.064
X Cnt BA	395.000	355.000	97,1	344.705
XI SW BA-S LP	640.000	570.000	100,0	570.000
XII SE BA	717.000	645.000	93,3	601.979
XIII SL	12.000	12.000	100,0	12.000
XIV Cuenca Sal	133.000	135.000	96,5	130.275
XV Others	23.000	23.000	100,0	23.000
<b>TOTAL</b>	<b>6.500.000</b>	<b>6.500.000</b>	<b>99,0</b>	<b>6.432.022</b>



# BARLEY

2020/21 Season

Data to: July 28, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2020/21	2021/22			
I	NWA	-	-	-	
II	NEA	-	-	-	
III	NCnt Cba	2.500	6.000	100,0	
IV	S Cba	10.000	8.000	100,0	
V	NCnt SFe	5.000	4.000	100,0	
VI	North Belt	36.000	35.000	100,0	
VII	South Belt	60.000	60.000	100,0	
VIII	ECnt ER	7.000	6.000	95,0	
IX	N LP-W BA	92.000	165.000	95,0	
X	Cnt BA	65.000	105.000	90,0	
XI	SW BA-S LP	220.000	290.000	93,0	
XII	SE BA	390.000	460.000	92,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	12.500	11.000	85,4	
XV	Others	-	-	-	
<b>TOTAL</b>		<b>900.000</b>	<b>1.150.000</b>	<b>93,2</b>	<b>1.072.244</b>